

Today July 25, 2017

Program: *Gayle Creamer – Warmth from the Heart*
Greeter: Joyce Finkelstein
Invocator: Katie Carter

Next Meeting August 1, 2017

Program: *Club Assembly*
Greeter: Marvin Hass
Invocator: Charlie Reppenhagen

Last Meeting July 18, 2017

Visiting Rotarians –

Gary Friedman Valle Verde

Guests –

Birthdays / Anniversaries –

28-Jul **Leebrick Karl** birthday

Make-ups –

Raffle Update from July 18

Pot: \$1664
Cards: 15
Club: \$117



Paul Harris / Wine / Raffle Winners

June	Bill McGibbon	
July	Bill McCreery, Mary Jane Goodrick	
Card Drawing	Becky Roberts	8s
Wine	Marvin Hass	

New Member



Doug Shumway is our newest Club member. He was a member of the Apple Valley Rotary Club for 8 years and served on the board and as program chair. His career as a mining engineer started in Tucson in 1971. His wife of 49 years, **Dinah**,

is a geologist, and his son is working in a gold mine in Colorado. He bought his house in Green Valley 12 years ago, but only moved here a few months ago.

Reading Project

Paul Loomans read a letter from the Los Niños Preschool thanking us for the books we've donated and read to the kids. This was a District matching grant for \$2079.46. Near the end of every other month for the last several, a handful of us have gone over to the preschool and enjoyed reading to the kids. Nothing quite like a 3-year-old climbing into your lap while you try to read to an antsy group of them to make your heart melt. It is a whole lot of fun, and Posada Java is just across the road.



Coming Events

- **District Membership Seminar**, Aug. 29
- **Brats Cookout**, October 28.
- **I-19 Mixer**, November.

Club Foundation Investments



Former Club member and Past-president (2001-2002) **Robert Lehnhardt** is a certified financial planner. He has a BS in business administration, worked 16 years for Merrill-Lynch, and has been at UBS since 2012.

He told us he's been using a growth and income strategy involving moderate risk, with 60% of our

investments in stocks, the rest in bonds. Where the value of our investments was down slightly at the end of last year, at \$239,300, as of June 30, 2017 the value is up to \$259,800. He said there reason for the growth orientation for the stocks:

1. In 2016 the international economies stopped shrinking.
2. International interest rates stopped moving lower for the 1st time in 30 years.
3. For the 1st time in 2 years US corporate profit started to grow.

He said 18% of our portfolio is in international investments, half in emerging markets. Our energy exposure has been reduced from 9% to 4%, and it produced an 11% return this last year.

Robert mentioned "exchange traded mutual funds," and he said, "buy the index." 4% of that is in gold, which is a diversifier away from equity prices. The important predictors are corporate profits, the relationship between short, medium, and long-term interest rates, and of course, sentiment. He kept the crystal ball he uses hidden.

BRING A FRIEND TO LUNCH

The Rotary Club of Green Valley

Board of Directors 2017-2018

President:	Julie Reppenhagen
President-elect:	Jill Leach
President-nominee	Paul Loomans
Secretary:	Michael Pease
Treasurer:	Becky Roberts
Past President:	Andy Heideman
Member	Jack Carter
Member	Marvin Hass
Member	Katie Carter
Member	Charlie Reppenhagen
Member	Bill McCreery

General Information

- **Joe Hentges**, District 5500 Governor (RC of Marana-Dove Mountain)
- **Joyce Finkelstein**, ADG (RC of Green Valley)

Club website: www.rotaryclubofgreenvalley.org
Secretary email: gvrotary@yahoo.com

Green Valley Rotary Foundation Trustees: 2017-2018

President	Mary Jane Goodrick
Vice President	Joyce Finkelstein
Treasurer	Paul Loomans
Secretary	Katie Carter
Club President	Julie Reppenhagen
Club Past President	Andy Heideman
Member	Nick Clement
Member	Frank Coggins
Member	Jack Carter
Member	Dick Roberts
Member	Chet Davis

Make-up Locations

On-line - www.rotaryclubone.org
www.recswusa.org

Wednesday @ 6:45 AM - Rio Rico Rotary Club,
Rio Rico Golf Club - I-19 Exit 17 West

Wednesday @ 12:00 noon – Tucson Rotary
Club, Double Tree Hotel, Alvernon

Thursday @ 6:45 AM - Valle Verde Rotary Club,
GV Community Church - Esperanza at La Cañada

Thursday @ 7:00 AM – Tucson Sunrise Rotary
Club, Arizona Inn

Thursday @ Noon, Nogales Rotary Club,
Americana Hotel

Friday @ 8:00 AM - Tubac Rotary Club, Tubac
Country Club



Club President Julie Reppenhagen

*Service is love made
visible.*

The Desert Wheel



**ROTARY:
MAKING A
DIFFERENCE**

**RI President – Ian Risely
Rotary Club of Sandringham,
Australia**

The Rotary Club of Green Valley
meets on Tuesdays @ 11:30 AM at the
Arizona Family Restaurant
80 W Esperanza Blvd
Green Valley, AZ

P.O. Box 701 - Green Valley, AZ 85622