

**Today June 21, 2016**

**Program:** Lou Sampson – GVSAV Scam Squad  
**Greeter:** Shawna Hansen  
**Invoker:** Michael Pease

**Next Meeting June 28, 2016**

**Program:** Board Installation  
**Greeter:** Marvin Hass  
**Invoker:** Dick Roberts

**Last Meeting June 14, 2016**

**Visiting Rotarians -- none**

**Guests –**  
**Quinn Gardner** UBS

**Birthdays / Anniversaries –**  
 22-Jun **Leach Jill** anniversary  
 27-Jun **Allen Tom** anniversary

**Make-ups –**  
**Joyce Finkelstein** Garden Grove, CA

**Raffle Update from June 14**

**Pot: \$1038**  
**Cards: 33**  
**Club: \$3492**



| Paul Harris / Wine / Raffle Winners |                                  |    |
|-------------------------------------|----------------------------------|----|
| May                                 | Bill Miller                      |    |
| June                                | Julie Reppenhagen, Andy Heideman |    |
| Card Drawing                        | Paul Loomans                     | 5♣ |
| Wine                                | Becky Roberts                    |    |

**Fourth of July Flags**



President-elect **Andy Heideman** is still passing around a sign-up sheet for 4<sup>th</sup> of July Flags, and he's also handing out forms for each member to provide a brief

biograph. These will be used this coming year as part of our end-of-meeting mystery Rotarian game. If you haven't filled one out yet, hunt him down and ask for one. Also, **Andy** sent out an email with a link to information about taking part in Rotary grants. Give that a look if you haven't yet.

**Half of a Banner Exchange**

District Secretary **Joyce Finkelstein** brought back a banner from the Garden Grove Rotary Club, and she highly recommends visiting other Clubs when traveling. She says it is a wonderful way to learn more about what Rotary does in the world and bring back good ideas for what our own Club can be doing.



**Foundation Investment Report**



Past-president (2001-2002) **Robert Lehnhardt** gave us the annual update on our Club Foundation's Investment portfolio. He has been in the financial services industry for over 20 years, currently with UBS, previously with Merrill Lynch. He's been advising the Club since 2008.

Our Foundation has 2 accounts: the general account has \$63,010 and the educational endowment has \$175,724. **Lehnhardt** said he is using a "moderate allocation plan," putting 58% in stocks, mostly in the US, Europe, Japan, and Canada, 32% in fixed income (bonds), 5% in commodities (gold), and leaving 4% in cash. He explained that the investment in gold is not because the end is near. Rather, it has to do with how the rise and fall of gold prices correlates with fluctuations in the market. When the correlation is negative, gold prices rise when market value falls, serving to stabilize the overall value of the portfolio. He mentioned an expectation of inflation in market activity, and he said the Fed raised interest rates (slightly) at the end of 2015. He added that the dollar is strong, which means US products cost more abroad and that means less corporate profit. The US economy is pretty much stuck at a 2% growth rate.

He manages the portfolio with a 3 to 5-year time frame, which means the safe withdrawal rate from the funds is 5% for our scholarships. The portfolio is currently down 0.25%, and with his services at 1.33%, we are down about 1.58% for the year, which explains **Al** and **Chris** and **Mary Jane** urging us to donate just a little more.

**BRING A FRIEND TO LUNCH**

**The Rotary Club of Green Valley  
Board of Directors 2015-2016**

|                   |                            |
|-------------------|----------------------------|
| President:        | <b>Katie Carter</b>        |
| President-elect:  | <b>Andy Heideman</b>       |
| President-nominee | <b>Julie Reppenhagen</b>   |
| Secretary:        | <b>Michael Pease</b>       |
| Treasurer:        | <b>Becky Roberts</b>       |
| Past President:   | <b>Dick Roberts</b>        |
| Member            | <b>Jack Carter</b>         |
| Member            | <b>Marvin Hass</b>         |
| Member            | <b>Paul Loomans</b>        |
| Member            | <b>Jill Leach</b>          |
| Member            | <b>Charlie Reppenhagen</b> |

**General Information**

- **Frank Presson**, District 5500 Governor (RC of Catalina, Tucson)
- **Gary Friedman**, ADG (RC of Valle Verde)
- **Joyce Finkelstein**, District Secretary (RC of Green Valley)

Club website: [www.rotaryclubofgreenvalley.org](http://www.rotaryclubofgreenvalley.org)  
Secretary email: [gvrotary@yahoo.com](mailto:gvrotary@yahoo.com)

**Green Valley Rotary Foundation Trustees:  
2015—2016**

|                     |                           |
|---------------------|---------------------------|
| President           | <b>Mary Jane Goodrick</b> |
| Vice President      | <b>Joyce Finkelstein</b>  |
| Treasurer           | <b>Al Saterbak</b>        |
| Secretary           | <b>Chris Ashcraft</b>     |
| Club President      | <b>Katie Carter</b>       |
| Club Past President | <b>Dick Roberts</b>       |
| Member              | <b>Nick Clement</b>       |
| Member              | <b>Frank Coggins</b>      |
| Member              | <b>Betty Behm</b>         |
| Member              | ----                      |

**Make-up Locations**

On-line - [www.rotaryclubone.org](http://www.rotaryclubone.org)  
[www.recswusa.org](http://www.recswusa.org)

**Wednesday @ 6:45 AM** - Rio Rico Rotary Club,  
Rio Rico Golf Club - I-19 Exit 17 West

**Wednesday @ 12:00 noon** – Tucson Rotary  
Club, Double Tree Hotel, Alvernon

**Thursday @ 6:45 AM** - Valle Verde Rotary Club,  
GV Community Church - Esperanza at La  
Cada

**Thursday @ 7:00 AM** – Tucson Sunrise Rotary  
Club, Arizona Inn

**Thursday @ Noon**, Nogales Rotary Club,  
Americana Hotel

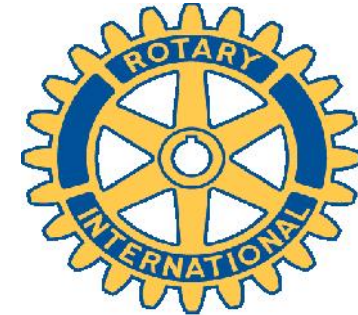
**Friday @ 8:00 AM** - Tubac Rotary Club, Tubac  
Country Club



**Club President Katie Carter**

*Believe in  
yourself.*

# The Desert Wheel



**Be a gift to the world**

*President – K.R. “Ravi” Ravindran  
Rotary Club of Colombo, Sri Lanka*

The Rotary Club of Green Valley  
meets on Tuesdays @ 11:30 AM at the  
Grill on the Green  
5800 S. Camino Del Sol  
Green Valley, AZ

P.O. Box 701 - Green Valley, AZ 85622